



Koraly Georgiou *Principal*

Koraly has been with whelan + cook for more than 12 years. A specialist in taxation law, she sees herself as a financial doctor who uses her expertise and knowledge of current regulations to help people achieve their financial goals. This includes ensuring her clients meet their tax obligations by providing them with personalised advice on how to structure their affairs in the most tax-effective way. When Koraly is not at work she's at Melbourne University training the next generation of tax experts!

Smarts: Bachelor of Business (Accountancy), Masters of Taxation, Chartered Tax Advisor (CTA), Chartered Accountant (CA)

Excels at: taxation

Big client win: When amended tax returns covering four years were rejected by the ATO, Koraly immediately lodged an objection based on the Yazbek case. She argued the client was a beneficiary of a trust estate and therefore entitled to a four-year amendment period, rather than the standard two. The ATO allowed the amendments and issued tax refunds in excess of \$40K for her client.

Enjoys: inner city living, especially Melbourne's amazing dining scene

Get in touch: koraly@wcadvisors.com.au