



Malcolm Fielden *Partner*

Mal has been solving complex taxation problems for individuals and businesses, particularly in the areas of superannuation and job termination, for more than 25 years. His understanding of current taxation regulations and its effects on redundancy payments combined with his ability to translate the most complicated financial issues into easily understandable concepts are highly valued by his clients, some of whom have been with him for decades.

Big win: Obtained a refund from the ATO of over \$40K for a client who had been overtaxed on a redundancy payout after 28 years of continuous service. Mal prepared and lodged a private ruling with the ATO and won on every point.

Smarts: Bachelor of Commerce, Chartered Accountant (CA), Registered Company Auditor, Registered SMSF Auditor

Excels at: taxation, superannuation, termination payments, due diligence reviews, audits

Loves: a home-cooked roast dinner

Get in touch: malcolm@wcadvisors.com.au